

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : __30/04/2019

To : Hong Kong Exchanges	o : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Taste • 0	Gourmet	Group Lir	nited		
Date Submitted	2 May 2	019				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8371</u>	_Descrip	otion :	TASTEG	OURMET G	0	
			ordinary ires	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedin	g month	1,000,0	000,000	HK\$0.1	HK\$100,000,000	
Increase/(decrease)	-	N	lil		Nil	
Balance at close of the mont	:h	1,000,0	000,000	HK\$0.1	HK\$100,000,000	
(2) Stock code : N/A	_Descrip	otion :	N/A			
			ordinary ires	Par value (State currency)	capital	
Balance at close of precedin	g month					
Increase/(decrease)	-					
Balance at close of the mont	:h					

Stock code : N/A	Description :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of precedi	ng month		
Increase/(decrease)		<u> </u>	
Balance at close of the mo	nth		
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of precedi	ng month		
Increase/(decrease)		_	
Balance at close of the mo	nth		

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	393,528,000	N/A	N/A	N/A
Increase/ (decrease) during the				
month	(13,796,000)	N/A	N/A	N/A
Balance at close of the month	270 722 000	N1/A	NI/A	NI/A
Datance at close of the month	379,732,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during shares of issuer option scheme the month pursuant which may be	Share Options (under	Snare Option	Schemes of th	ne Issuer)			
1. Share	option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri	ng the month		the month pursuant	issued pursuant thereto as at close of the
Option Scheme Adopted on (20/12/2017) Ordinary shares Nil Nil Nil Nil Nil 2,810,000		Granted	Exercised	Cancelled	Lapsed		
Scheme							
Adopted on							
C20/12/2017)							
Ordinary shares (Note 1) Nil Nil Nil 2,810,000 2. N/A (/ / /) shares (Note 1) 3. N/A N							
(Note 1) 2. N/A (k ****	A	.	N 111	
2. N/A (/ / /)		Nil	Nil	Nil	<u>Nil</u>	Nil	2,810,000
((Note 1)						
Note 1 3. N/A	2. N/A						
Note 1 3. N/A							
Note 1 3. N/A							
	3. N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		_				
(Other class) N/A Total funds raised during the month from exercise of			Tota				
Total funds raised during the month from exercise of							
				•	ner class)	N/A	
options (State currency) NII			trom exercise	O†	Niil		
	options (State Currency	y <i>)</i>			INII		

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal va at close o	llue f Exercised	Nominal value at close of the	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
				<u> </u>		_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	/				
						_
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	\ .	//				
Stock code (if listed) Class of shares						
inamphia (Nata 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/				
			<u> </u>	<u> </u>		_
Stock code (if listed) Class of shares						
icayable (Note 1)						
Subscription price			<u> </u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
(dd/11111/yyyy)	(/ /	J				
		То		ary shares)	N/A	_
			,	ice shares)	N/A	_
			(O	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be List	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A	outstanding	monun	month	monu		
1. 19/74						
	_					
-	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
IV/A	_					
-	<u>—</u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. 10 /0 "		N 1/A	
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
(/ / /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of issuer shares of issued during issuer whith the month may be pursuant issued thereto pursuant thereto thereto a	Ot	her Movements	in Issued	Share Capital			No of some	No of
Class of shares N/A							issued during the month pursuant	issuer which may be issued pursuant thereto as at close of
issuable (Note 1) 1. Rights issue At price: State currency		Type of Issue						the month
Class of shares N/A						<u>N/A</u>		
Class of shares N/A issuable (Note 1)	1.	Rights issue	At price :		_ loodo dila dilotillolli	11		
State Stat					Low approvar date.	1 1)	
State Stat								
2. Open offer At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 3. Placing At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Lssue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						N/A		
Class of shares N/A	2.	Open offer	At price :		Issue and allotment (1 1		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date:	1 1)	
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue State currency Issue and allotment (/ /) Issue and allotment (/ / /)					, , , , , , , , , , , , , , , , , , , ,			
Class of shares N/A issuable (Note 1) 4. Bonus issue date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Lead of the control of the						N/A		
Class of shares N/A issuable (Note 1) 4. Bonus issue Ssue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :	•	_ Issue and allotment (date: (dd/mm/yyyy)	1 1)	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					Eom approvar aato.	1 1		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						N/A		
	4.	Bonus issue			Issue and allotment (1 1)	
1						1 1)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)		N	<u>//A</u>			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	(Ord	inar	у		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(18	8/04	1/20	19)		
		EGM approval date: (dd/mm/yyyy)	(1	/)	(13,796,000)	N/A
							<u> </u>	
		Class of shares redeemed (Note 1)		<u>N</u>	<u> /A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(1	/)		
		Class of shares issuable (Note 1)		N	<u> /A</u>			
8.	Consideration At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(1	/)		

Type of Issue	No. of new No. of new shares of issuer shares issued during issuer where to pursuant issued thereto at close the more	hich e d nt as e of
Clas issu	s of shares <u>N/A</u> able <i>(Note 1)</i>	
	e and allotment (/ /) :(dd/mm/yyyy)	
EGN (dd/	/I approval date: (/ /) mm/yyyy)	
Clas issu	s of shares <u>N/A</u> able <i>(Note 1)</i>	
(Please At price : State Issu	e and allotment (/ /) :(dd/mm/yyyy)	
	/I approval date: (/ /) mm/yyyy)	
	Total E. (Ordinary shares) (13,796,000)	
	(Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(13,796,000)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E): (These figures should be the same as the relevant figures under II above ("Movements in	N/A Issued Share
Capital").)	

Remarks (if any):						
The number of issued shares of listed issuer is based on the listed issuer's total number of shares in						
issue (excluding any shares repurchased but not yet cancelled). On 18 April 2019, a total of						
13,796,000 repurchased ordinary shares were cancelled.						
Submitted by: Yu Man To Gerald M						
Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.