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TASTE · GOURMET
GROUP LIMITED

嗜 · 高美集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8371)

SUPPLEMENTAL AND CLARIFICATION ANNOUNCEMENT

ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2021

Reference is made to the annual report of Taste · Gourmet Group Limited (the “**Company**”) for the year ended 31 March 2021 dated 22 June 2021 (the “**Date of the Annual Report**”) which was published on the website of Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) at www.hkexnews.hk and on the Company’s website at www.tastegourmet.com.hk on 28 June 2021 (the “**Annual Report**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Annual Report.

Reference is also made to rule 23.09(3) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) which requires the disclosure of:

“The total number of securities available for issue under the share option scheme together with the percentage of the issued shares that it represents as at the date of the Annual Report.”

On page 29 of the Annual Report, the following disclosure was made:

“As at 31 March 2021, the Company had 4,700,000 share options outstanding under the SOS, representing approximately 1.2% of the issued share capital of the Company.”

The board of directors (the “**Directors**”) of the Company wishes to correct an error in respect of the number of share options outstanding and amend the above statement in both the English and Chinese versions of the Annual Report and pursuant to rule 23.09(3) of the GEM Listing Rules that:

“As at 31 March 2021 and as at the Date of the Annual Report, the Company had 4,470,000 share options outstanding under the SOS, representing approximately 1.2% of the issued share capital of the Company.”

Save as disclosed above, all other information contained in both the English version and the

Chinese version of the Annual Report remains unchanged.

By Order of the Board
WONG Ngai Shan
Chairman and Executive Director

Hong Kong, 15 September 2021

As at the date of this announcement, the Board comprises:

Executive Directors:

WONG Ngai Shan (*Chairman*)
CHAN Wai Chun (*Chief Executive Officer*)

Independent Non-executive Directors:

CHAN Yuen Ting
TSANG Siu Chun
WANG Chin Mong

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's websites at www.hkexnews.hk and www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.tastegourmet.com.hk.