

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

**Case Number: 20171222-I17057-0003**

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**Company name:** Taste • Gourmet Group Limited 嚙 • 高美集團有限公司

**Stock code (ordinary shares):** 8371

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 January 2018

**A. General**

**Place of incorporation:** Cayman Islands

**Date of initial listing on GEM:** 17 January 2018

**Name of Sponsor(s):** Dongxing Securities (Hong Kong) Company Limited

**Names of directors:**  
(*please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive*)  
**Executive Directors**  
Mr. Wong Ngai Shan (黃毅山)  
Ms. Chan Wai Chun (陳慧珍)

**Independent Non-Executive Directors**  
Mr. Tsang Siu Chun (曾少春)  
Mr. Wang Chin Mong (王展望)  
Ms. Chan Yuen Ting (陳婉婷)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of Shares held upon Listing	Approximate percentage of shareholding upon Listing
IKEAB Limited (legal and beneficial owner)	249,450,000	62.375%
Mr. Wong Ngai Shan (黃毅山)(interest in a controlled corporation and interest of spouse) (Notes 1 and 2)	249,450,000	62.375%
Ms. Chan Wai Chun (陳慧珍) (interest in a controlled corporation and interest of spouse) (Notes 1 and 2)	249,450,000	62.375%
<p>1. IKEAB Limited is owned by Mr. Wong Ngai Shan as to 70% and Ms. Chan Wai Chun as to 30%. As such, Mr. Wong Ngai Shan and Ms. Chan Wai Chun are deemed to be interested in the Shares owned by IKEAB Limited by virtue of the SFO.</p> <p>2. Mr. Wong Ngai Shan is the spouse of Ms. Chan Wai Chun.</p>		

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Cricket Square Hutchins Drive PO Box 2681, Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	Office Unit No. 1A, 8/F Arion Commercial Centre Nos. 2-12 Queen's Road West Hong Kong
Web-site address (if applicable):	<a href="http://www.tastegourmet.com.hk">www.tastegourmet.com.hk</a>
Share registrar:	<b>Principal Share Registrar-</b> Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands  <b>Hong Kong Share Registrar-</b> Tricor Investor Services Limited Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong
Auditors:	Deloitte Touche Tohmatsu

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**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group owns and operates restaurants in Hong Kong that serve a variety of cuisines including Vietnamese, Chinese, Japanese and Western cuisines, targeting mid-to-high-end customer segments.

**C. Ordinary shares**

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.1

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Mr. Wong Ngai Shan (黃毅山)

\_\_\_\_\_  
(Executive Director)

Mr. Tsang Siu Chun (曾少春)

\_\_\_\_\_  
(Independent Non-executive Director)

Ms. Chan Wai Chun (陳慧珍)

\_\_\_\_\_  
(Executive Director)

Mr. Wang Chin Mong (王展望)

\_\_\_\_\_  
(Independent Non-executive Director)

Ms. Chan Yuen Ting (陳婉婷)

\_\_\_\_\_  
(Independent Non-executive Director)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*