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(incorporated in the Cayman Islands with limited liability)

(Stock code: 8371)

FINAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement issued by the Company dated 14 June 2018 (the “**Announcement**”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

Final Dividend

As stated in the Announcement, it was the intention of the Board to recommend the payment of the dividend out of the share premium account of the Company of HK\$0.022 per Share in respect of the year ended 31 March 2018 to Shareholders whose names appeared on the register of members of the Company on 8 August 2018, totalling not less than HK\$8,800,000, subject to the approval of the Shareholders at the annual general meeting (“**AGM**”) and compliance with the Companies Law. However, the Company has been repurchasing Shares from the market (the “**Repurchased Shares**”) since 19 June 2018. The Repurchased Shares will be cancelled prior to the AGM, therefore the actual amount of dividend to be paid will be less than HK\$8,800,000.

Under Section 34(2) of the Companies Law, the share premium account may be applied by the company paying dividends to shareholders provided that no dividend may be paid to members out of the share premium account unless, immediately following the date on which the dividend is proposed to be paid, the company shall be able to pay its debts as they fall due in the ordinary course of business. The Board confirms that with respect to the Dividend, the Company meets the solvency test as laid down under the Companies Law and shall be able to pay its debts as they fall due in the ordinary course of business immediately following the date on which the Dividend is proposed to be paid.

Closure of Register of Members

The register of members of the Company will be closed for the following periods:

- (1) from 25 July 2018 to 30 July 2018, both days inclusive, during which period no transfer of shares will be registered for the purpose of ascertaining the shareholders entitled to attend and vote at the AGM; and

(2) from 3 August 2018 to 8 August 2018, both days inclusive, during which period no transfer of shares will be registered for the purpose of ascertaining the shareholders entitled to the final dividend to be approved at the AGM.

All completed transfer forms accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Tricor Investor Services Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on 24 July 2018 and 2 August 2018 respectively.

By Order of the Board
WONG Ngai Shan
Chairman and Executive Director

Hong Kong, 22 June 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

WONG Ngai Shan (*Chairman*)
CHAN Wai Chun (*Chief Executive Officer*)

Independent Non-executive Directors:

CHAN Yuen Ting
TSANG Siu Chun
WANG Chin Mong

*This announcement, for which the directors of the Company (the "**Directors**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's websites at www.hkexnews.hk and www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.tastegourmet.com.hk.